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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Chapter 11

Case No. 08-13555 (SCC)

Debtors.

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**NOTICE OF APPEARANCE AND REQUEST FOR NOTICES**

**PLEASE TAKE NOTICE** that the undersigned counsel hereby enters his appearance in the above-captioned case for AIM Mortgage LLC, pursuant 11 U.S.C. §§ 102(1) *et seq.* and Fed. R. Bankr. P. 2002, 3017, 9007 and 9010(b), and requests that all notices given or required to be given, and all papers served or required to be served, in this case be provided to and served upon AIM Mortgage LLC through its undersigned counsel, as follows:

Douglas J. Pick, Esq.  
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**PLEASE TAKE FURTHER NOTICE** that that the foregoing request includes, without limitation, all orders, notices, pleading, applications, motions, petitions, pleadings, requests, complaints, demands, replies, answers, schedules of assets and liabilities, statements of financial affairs, operating reports, plans of reorganization and disclosure statements, whether formal or

informal, and whether transmitted or conveyed by mail, hand delivery, telephone, telegraphy, telex, facsimile or otherwise.

**PLEASE TAKE FURTHER NOTICE** that neither this *Notice of Appearance and Request for Notices* nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed or construed to constitute be a waiver of any substantive or procedural right of AIM Mortgage LLC including, without limitation: (i) to have final orders in noncore matters entered only after *de novo* review by the United States District Court for the Southern District of New York (the “District Court”); (ii) the right to trial by jury in any proceeding relating to this case or any case, controversy, or proceeding related to these cases; (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; (iv) the right to have any matter in which this Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution heard by the District Court, or (v) any other rights, claims, actions, defenses, setoffs, or recoupments which AIM Mortgage LLC is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments are expressly reserved. Unless and until they expressly state otherwise, AIM Mortgage LLC does not consent to the entry of final orders or judgments by this Court if it is determined that this Court, absent consent of the parties, cannot enter final order or judgments consistent with Article II of the United States Constitution.

Dated: New York, New York  
August 7, 2020

**PICK & ZABICKI LLP**  
Counsel to AIM Mortgage LLC

By: /s/Douglas J. Pick  
Douglas J. Pick, Esq.  
369 Lexington Avenue, 12<sup>th</sup> Floor  
New York, New York 10017  
(212) 695-6000

**CERTIFICATE OF SERVICE**

I certify that on August 7, 2020, a true copy of the foregoing *Notice of Appearance and Request for Notices* was electronically filed via the Bankruptcy Court's ECF System. Notice of said filing will be sent via e-mail to all parties receiving such notice by operation of the ECF System. Parties may access said filing through the ECF System.

I hereby certify that the foregoing statements made by me are true.

**/s/Eric C. Zabicki**  
ERIC C. ZABICKI